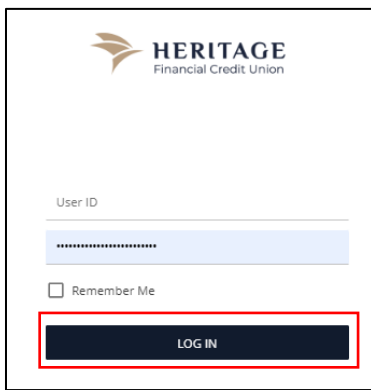
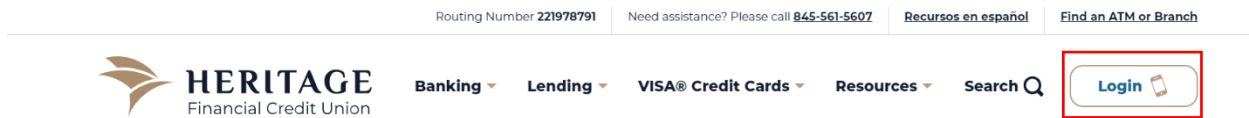
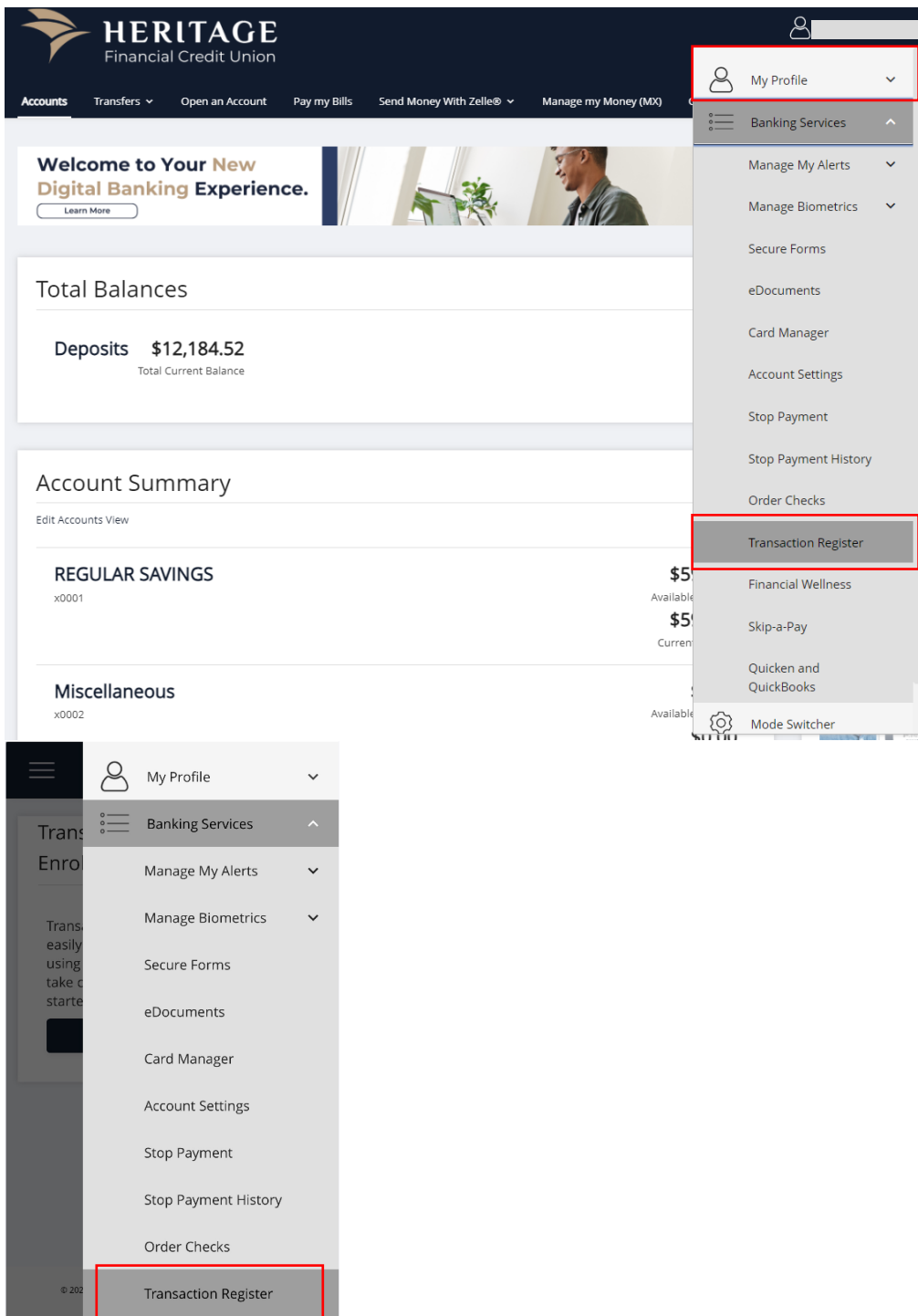


TRANSACTION REGISTER ENROLLMENT

1. To get started, visit <https://heritagefcu.com/>. Click on the **“Login”** button located on the top right of the homepage, or login to your HFCU Mobile app on your personal device.

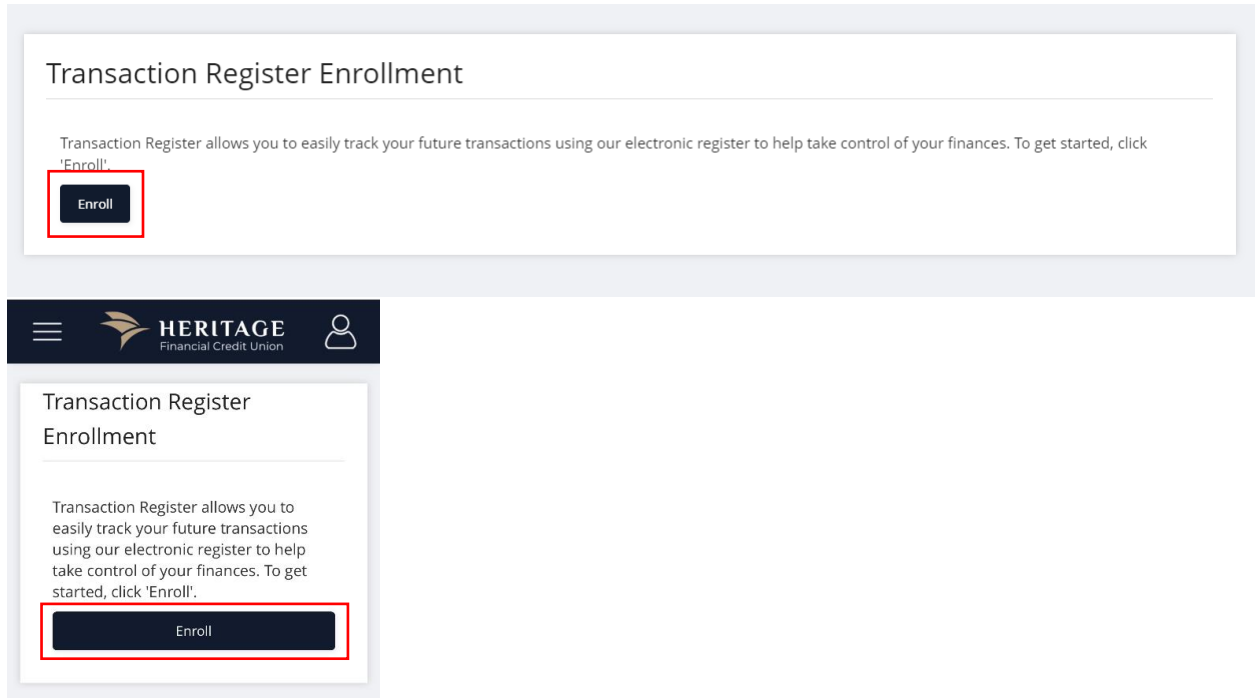


2. On the upper right corner of your online banking homepage, click on your name. Then, click **“Banking Services,”** followed by **“Transaction Register.”** The Transaction Register, which acts as a digital checkbook, allows users to record future transactions as an electronic journal. As items clear the account, they will automatically reconcile and clear from the Transaction Register.



The screenshot displays the Heritage Financial Credit Union website interface. At the top, the logo and name are visible. Below the navigation bar, there is a welcome message and a 'Total Balances' section showing a deposit of \$12,184.52. The 'Account Summary' section lists a 'REGULAR SAVINGS' account with a balance of \$5,000.10. A navigation menu is open on the right side, listing various services such as 'My Profile', 'Banking Services', 'Manage My Alerts', 'Manage Biometrics', 'Secure Forms', 'eDocuments', 'Card Manager', 'Account Settings', 'Stop Payment', 'Stop Payment History', 'Order Checks', 'Transaction Register', 'Financial Wellness', 'Skip-a-Pay', 'Quicken and QuickBooks', and 'Mode Switcher'. The 'Transaction Register' option is highlighted with a red box. A second, larger version of the navigation menu is shown below the main screenshot, also with 'Transaction Register' highlighted.

3. Click **“enroll”** on the next screen to move forward with the enrollment process.



Transaction Register Enrollment

Transaction Register allows you to easily track your future transactions using our electronic register to help take control of your finances. To get started, click 'Enroll'.

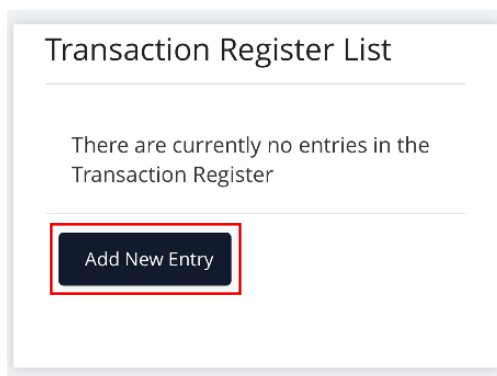
Enroll

Transaction Register Enrollment

Transaction Register allows you to easily track your future transactions using our electronic register to help take control of your finances. To get started, click 'Enroll'.

Enroll

4. Carefully read the **Important Information** provided at the top of the screen. To begin using the Transaction Register, click **“Add New Entry.”**



Transaction Register List

There are currently no entries in the Transaction Register

Add New Entry

Important Information About Transaction Register

Transaction Register allows you to record future deposits and withdrawals to your account. This will help to confirm when certain transactions are processed as well as to have a more accurate view on what transactions will occur on an account.

In addition, it further helps to keep all records in one place without needing to use a checkbook or other means to record future expected transactions.

Transaction Register List

Date	Account	Description	Amount	Mark Cleared	Actions
There are currently no entries in the Transaction Register					

[Add New Entry](#)

Transaction Register Enrollment

Click the button below to remove Transaction Register.

[Unenroll from Transaction Register](#)

- Select the appropriate account from the **Select Account** drop-down menu and input information into the remaining fields. Click **"Add Entry"** once finished.

Transaction Register List

Select Account

REGULAR SAVINGS
▼

Date

07/24/2024
📅

Amount

\$50.00

Description

Savings Deposit

Withdrawal or Deposit

Withdrawal
 Deposit

[Add Entry](#)

[Cancel](#)

Transaction Register Enrollment


Click the button below to remove Transaction Register.

[Unenroll from Transaction Register](#)

Transaction Register List

Select Account

PRIMARY SHARE ▼

Date: 10/30/2024  Amount: \$0.00

Description

Withdrawal or Deposit

Withdrawal Deposit

Add Entry

Cancel

6. If at any time you choose to unenroll from Transaction Register, follow steps 1 and 2, then click “Unenroll from **Transaction Register.**”

Important Information About Transaction Register

Transaction Register allows you to record future deposits and withdrawals to your account. This will help to confirm when certain transactions are processed as well as to have a more accurate view on what transactions will occur on an account.

In addition, it further helps to keep all records in one place without needing to use a checkbook or other means to record future expected transactions.

Transaction Register List

Date	Account	Description	Amount	Mark Cleared	Actions
There are currently no entries in the Transaction Register					

Add New Entry

Transaction Register Enrollment

Click the button below to remove Transaction Register.

Unenroll from Transaction Register